

	COMPETENCY ASSESSMENT Telehandler/Forklift	CF-S-30C
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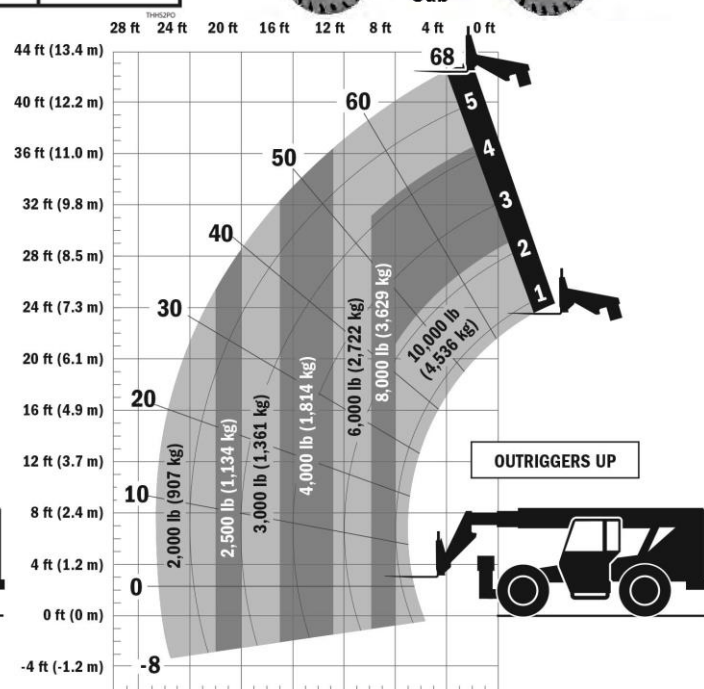
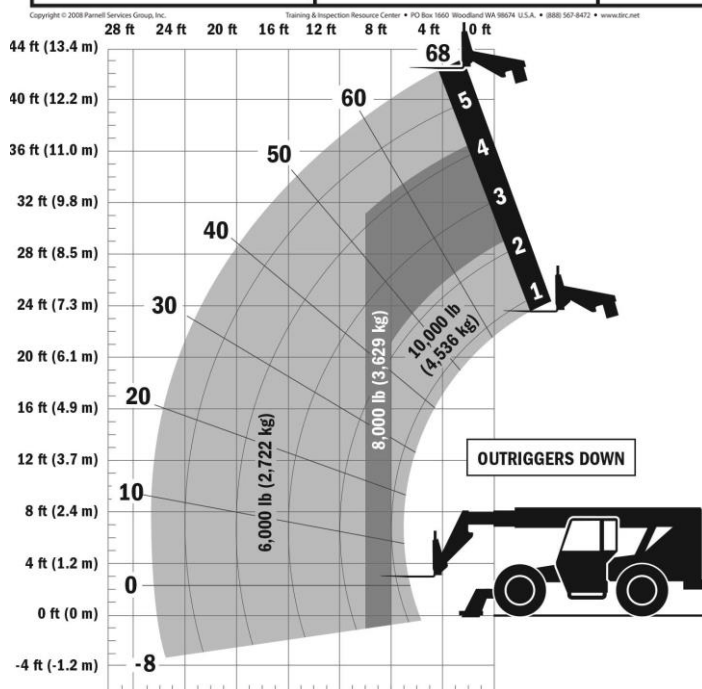
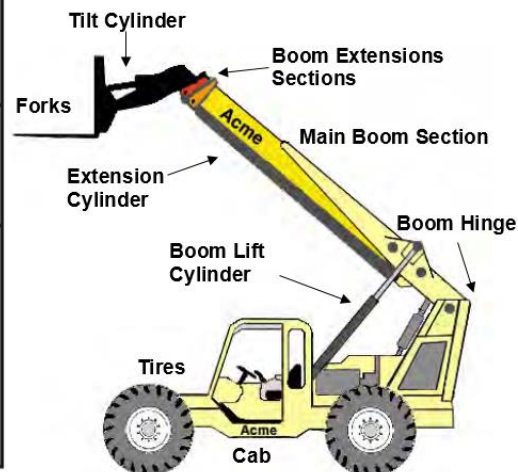
Worker:		Worker Position:		Date:		
Evaluator:		Make/Model:		Business unit:		
Supervisor:		Experience related to equipment: _____ years _____ months				
General					Yes	
1.	Operator has a valid (i.e. not online) training certificate			☐	Answers must be yes to proceed	
2.	Worker has suitable experience with equipment and aptitude/attitude			☐		
Knowledge					Exceeds Meets Below	
1.	Has reviewed operator's manual and understands manufacturer's requirements and limitations.			☐	☐	☐
2.	Demonstrates knowledge of safe working practices for telehandler (e.g. SWP 44 Mechanical Mobile Equipment Operations)			☐	☐	☐
3.	Demonstrates knowledge of how to safely position a telehandler			☐	☐	☐
4.	Demonstrates knowledge of hand signals (see revers for guide)			☐	☐	☐
5.	Demonstrates knowledge of terminology related to telehandler functions and systems (see revers diagram)			☐	☐	☐
6.	Demonstrates knowledge of telehandler accessories (jibs, fork mounted lifting hook)			☐	☐	☐
7.	Demonstrates knowledge of pre-operational requirements on telehandlers			☐	☐	☐
8.	Describes the procedure for leaving a telehandler unattended			☐	☐	☐
9.	Demonstrates knowledge of stability concerns (working on slopes and angles)			☐	☐	☐
10.	Demonstrates knowledge of slings (all types), rigging hardware, materials, inspection and capacity (working load vs breaking load limit)			☐	☐	☐
11.	Demonstrates knowledge to determine load weights using dimensions and known weights (rules of thumb, IPT hand book, way bills, Strike pocket reference guide)			☐	☐	☐
12.	Demonstrates knowledge of load charts and load calculations for telehandler			☐	☐	☐
Practical (Observation of actual skills)					Exceeds Meets Below	
1.	Completes an effective HIAC prior to use			☐	☐	☐
2.	Conducts an accurate site assessment			☐	☐	☐
3.	Demonstrates ability to manage power line hazards			☐	☐	☐
4.	Demonstrates effective pre-operational inspections utilizing the inspection form			☐	☐	☐
5.	Demonstrates how to maintain and update an equipment logbook/inspection			☐	☐	☐
6.	Demonstrates knowledge to accurately calculate load weights			☐	☐	☐
7.	Demonstrates ability to use and interpret load charts			☐	☐	☐
8.	Safely maneuvers telehandler in congested areas			☐	☐	☐
9.	Safely positions telehandler for lifting			☐	☐	☐
10.	Demonstrates use of telehandler as lifting device with applied load (load handling, boom up/down, boom in/out, tilting forks, outrigger use, etc.)			☐	☐	☐
11.	Demonstrates use of telehandler as forklift (In motion/ travel: load secured to forks)			☐	☐	☐
12.	Can accurately identify pinch points on telehandler (e.g. Forks, boom stops, & loads)			☐	☐	☐
13.	Effectively works with spotter/swamper (hand signals, blind spots, taglines, etc.)			☐	☐	☐
14.	Demonstrates proper use of slings, rigging hardware, and devices			☐	☐	☐
15.	Demonstrates proper use of accessories (e.g. jibs, hooks, or work platforms)			☐	☐	☐
16.	Demonstrates how to leave telehandler unattended			☐	☐	☐
17.	Operator refrains from using cellular devices while operating equipment			☐	☐	☐



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Retract Boom 	Raise Boom 	Stop
Extend Boom 	Lower Boom 	Shift Fork Left
Tilt Forks Left 		Shift Fork Right
Tilt Forks Right 	Tilt Forks Up 	Tilt Forks Down



Comments about competency or restrictions:

☐ Competent at this time
 ☐ Demonstrates the ability under direct supervision
 ☐ Further training required, not recommended to use equipment

Worker:

Signature:

Date:

Evaluator:

Signature:

Date:

Supervisor:

Signature:

Date: